

1099 Electronic Filing

Starting tax year 2023, if you have 10 or more information returns, you must file them electronically.

GP does not currently have a feature for electronic filing. There is the ability to create a SmartList in GP to get the data needed in order to file using the IRS 1099 e-file tool or a third-party software.

To use the free 1099 e-file provided by the IRS, see link below to find out more details (size limitations, etc.) and see if it will work for you.

E-file Forms 1099 With IRIS | <https://www.irs.gov/filing/e-file-forms-1099-with-iris>

Based on a survey from several Microsoft Partners, below is a list of third-party products that are popular among Dynamics GP users. Feel free to check these out on your own to find one that is a good fit for you. *(Note: These are suggestions only, we do not provide support for these products or assume liability.)* *Information obtained from Microsoft*

1099 Pro: <https://www.1099pro.com/prod1099pro.asp>

1099 Etc: <https://1099-etc.com/>

Greenshades: <https://go.greenshades.com/platform/tax-and-compliance/year-end-forms>

Tax 1099: <https://www.tax1099.com/integrations/1099-excel-template>

eSmart Payroll: https://www.esmartpayroll.com/excel_form_1099misc.asp

W2 Mate: <https://www.realtaxtools.com/1099software/1099software.html>

Aatrix - www.aatrix.com