



# MoversSuite by EWS

## MoversSuite Administration (the “Admin Tool”)

This course would be beneficial to the MoversSuite Administrator. We will review how to verify your MoversSuite licenses; How to properly remove users to ensure continuity within your organization; and present hints and tips to make sure you are getting the most out of the Admin Tool. **Recommended Audience:** Administrators

## MoversSuite Best Practices

A variety of topics will be covered in this course, such as what MoversSuite reports to run each month, preventing/correcting Recurring Billing errors, properly creating invoices to make collections easier, bad debt write off, should I use Revenue or Payment Management ,and so much more... **Recommended Audience:** All users

## MoversSuite Overview

MoversSuite is a powerhouse for Coordination, Dispatch, and Revenue Entry for your company; however, do you know if your team is using it correctly? Need a refresher on a certain topic? Or do you just want to see a certain module in action? With the MoversSuite training sessions we will be going from start to finish on a move, reviewing best practices, and answering your questions on different areas of the product. **Recommended Audience:** All users

## MSWeb Overview

MSWeb is EWS Group's *NEW* web-based solution designed to enhance the functionality of MoversSuite. This cloud-based platform gives users the ability to manage every step of a move from customer service, dispatching, and accounting in the same way you would MoversSuite. Turn your team's move management into a breeze by joining the MSWeb training session and unlock a new era of accessibility and efficiency. **Recommended Audience:** All users

## Management Reporter

This is a Report Designer and Report Viewer session to discuss the tool, how to best use it , and how it can be customized to fit your business’s financial reporting needs. **Recommended Audience:** All users

## EnterpriseBI (BI Tool)

During this session, we will cover the administrative components of the BI Tool, all aspects of creating a basic report such as data sources, grouping, and filtering. This class will be geared towards a novice user or someone interested in how the BI Tool might benefit their company. **Recommended Audience:** All users



## MoversSuiteWarehouse by EWS

### MSWarehouse Overview

Warehouses, while extreme in size, are sometimes forgotten when it comes to technology. WELL NOT ANYMORE! During the MSWarehouse Course, our staff is going to walk you through on how to take your warehouse from drab to fab one inbound transaction at a time. Have a worker who is dangerous on the computer? We will show you all the cool ways to make this system work for your team and with your team no matter their technology levels.

**Recommended Audience:** All Users



## MoversSuiteCrew by EWS

### MSCrew Overview

Want your team be more efficient at a job site? With the MS Crew application your crew can record their time, get documents signed in person, upload those documents to Movers Suite's Document Manager, and see all the job information so that they don't miss a thing. With this training we will be going over all the tips and tricks with MS Crew and how you can use it to create an A+ workflow for your crew.

**Recommended Audience:** All Users



## MSO&ISales by EWS

### MS O&I Sales Overview

MS O&I Sales is an amazing tool for your Sales Team to go onsite, conduct a job survey, create pricing and proposals, and push everything directly into MoversSuite—including the automatic creation of local services for operations.

We invite you to attend one of our two upcoming sessions for a full overview and Q&A. Don't miss the opportunity to see how far MoversSuite has come—and where it's headed.

**Recommended Audience:** All Users



## GP Best Practices

How often should you import transactions? What does it take to reconcile a module? What should be done daily, weekly, monthly to keep the system in check? These are some of the questions and more we will answer to help keep the GP system in sync!

**Recommended Audience:** Current Dynamics GP Users



## GP to XLedger

This session is about the plans for how to move from GP to XLedger, when the time is right for your company. We will discuss the path and the time needed for the switch.

**Recommended Audience:** Current Dynamics GP Users planning to move to XLedger



## XLedger

This session is about the plans for how to move from GP to XLedger, when the time is right for your company. We will discuss the path and the time needed for the switch

**Recommended Audience:** Current Dynamics GP Users planning to move to XLedger