

MoversSuite

by **EWS**

MoversSuite Version 2023 R07

RELEASE DATE: April 3, 2023

Version 2023 R07 Notices

New Information Alert

- Each release update now includes a new table called **Documentation Changes**. Located on Version Summary, this table lists any new topics added to the Online Help within the release. The table will also list any topics that have been renamed.
- In previous release versions of MoversSuite, software requirements necessary for the release were included within these notes within the Release Requirements section. Now, this section will only note if there is a requirement change necessary specific for the release. Please see [Software Requirements](#) for current information on what is required.

Version 2023 R07 Summary

The following table contains the counts of the following items related to this release.

#	Change Summary
1	New Product Feature
5	Release Enhancement
	Release Fix
8	Schema Change (tables affected)
5	Admin Changes
	Standard Reports Affected

Release Hyperlinks:

[Printable Release Notes](#)

[System Requirements](#)

[Release Highlights](#)

Other Hyperlinks:

[Open the Online Support Page](#)

[Access our Product Feedback Site](#)

Documentation Changes

This section features the topic name changes affected within the Online Help at this release.

Online Help Topic	Update
Software Compatibility	Renamed. Previously "MoversSuite System Compatibility"

Version 2023 R07 Features

This section lists the features added to MoversSuite.

Container Management

Two new fields – Cost and Notes – have been added to Container Management

You can set a Cost to assist in billing and Notes to provide additional information on the resource. The Cost and Notes can both be edited through the [Container Information](#) option available through a right-click menu in [Container Management](#).

The screenshot shows a 'Container Information' dialog box. At the top, it displays 'Container: POD - 123' and 'Status: Assigned'. Below this are two tabs: 'Information' (selected) and 'History'. The 'Information' tab contains the following fields:

- Container: POD - 123
- Container Type: Container
- Length: 12
- Width: 8
- Height: 8
- Tare Weight: 1450
- Status: Assigned
- Active: True
- Ownership:
- Branch: 1623
- Currently Assigned To: 1623-235-23
- Current Location: 454 Main Street
Building A-10
Grand Junction, CO 81505
United States of America

On the right side of the dialog, there are additional fields:

- Shipper: Joe Shipper
- Name (Customer ID): 12658
- Cost: \$75.00 (highlighted with an orange box)
- Notes: Expensive Item - make sure we bill correctly. Change.. (highlighted with a blue box)

At the bottom right of the dialog, there are three buttons: 'Save', 'Cancel', and 'Close'.

Figure 1: Container Information screen

Administrators can set the default data for these new settings within [Container Setup](#).

POD - 123

Container Number	POD - 123	Branch	EWS Group Moving & Storage (1623)
Container Type	Container	Container Status	Empty
Ownership	-none-	Length	12
Width	8	Height	8
Tare Weight	1450	<input checked="" type="checkbox"/> Active	
Current Location		Order	-none-
Creation Date	03/28/2023	Cost	75.00
Note	Expensive Item - make sure we bill correctly.		

Duplicate Delete Save Cancel

Figure 2: New fields added to Container Setup within MoversSuite Administration

Both fields are also available within the [Container Management](#) grid and are exportable.

Container Management

File Tools Help

Order Quick Find Container Quick Find Status Quick Find

Drag a column header here to group by that column

Container	Status	Order	Location	Type	Branch	Shipper	Customer	Cost
18	Empty			Container	1623			\$3,2
POD - 123	Assigned	1623-235-23	454 Main Street	Container	1623	Joe Shipper	MoversSuite Mov	\$

Count 2

Figure 3: Container Management screen

NOTE: Only personnel with Full access to the Container Tracking module can edit the Cost and Note within [Container Information](#). Refer to the “Container Tracking” details within [Security Modules](#) for more information.

The Cost and Note have also been added to the [BI Tool](#) view titled “Container Information” that shows under the *Order Information* category. This is mentioned further in the following section.

RELATED INFORMATION:

[Container Management](#)
[Container Tracking](#)
[Container Setup](#)
[Security Modules](#)

INTERNAL REFERENCE:

MOV-6651, MOV-6685

Version 2023 R07 Enhancements

This section lists the enhancements added to MoversSuite.

Administration: Revenue Group

The new Inactive option is available for Revenue Group.

Checking the new *Inactive* option on a Revenue Group will remove that record from being available in areas where it is referenced within MoversSuite and MoversSuite Administration.

To make a Revenue Group inactive, from Revenue Group Setup, choose a Revenue Group profile. Check the Inactive box and Save.

The screenshot shows a dialog box titled "NV Supplemental Charges". It contains the following fields and controls:

- Description:** NV Supplemental Charges
- Item Code:** -none-
- Invoice Flag:**
- Inactive:** (This checkbox is highlighted with an orange border in the original image)
- Revenue group for storage billing:**
- Sort Order:** 14
- Preferred Revenue Agent:** -none-

At the bottom of the dialog are four buttons: Duplicate, Delete, Save, and Cancel.

Figure 4: Inactive option within Revenue Group Setup

For Revenue Group profiles marked Inactive, they will no longer show in:

- Revenue Group Setup
- Item Code Setup
- Item Code Generation (Item Code to GL Mapping Tool available through the mass options on Item Code Setup)
- Allocation Master Setup
- Customer Setup (detail records, if enabled for non-Dynamics GP accounting)
- Reduction Template Setup under Item Code Selection
- When adding groups through Revenue Entry > Transactions.

Existing revenue assignments will continue to be associated to Revenue Groups marked as inactive and will continue to have items attached, be processed, and invoiced.

INTERNAL REFERENCE:

MOV-2354

Administration: Reports

The new *Inactive* option is available for Reports.

Checking the new *Inactive* option on a Revenue Group or Report will remove that record from being available in areas where it is referenced within MoversSuite and MoversSuite Administration.

To inactive a Report, check Inactive from within a Report within [Report Setup](#). Reports that are marked Inactive will no longer show in [Report Profile Setup](#) nor will they be available as options within any of the report drop-downs, such as the [Reports Menu](#), Print Label, or Work Ticket.

The screenshot shows a dialog box titled "AR23 Header" with the following fields and controls:

- Menu Name:** AR23 Header
- Report Name:** AR23 Header.doc
- Report Path:** C:\hg\tomtest\Letters\Standard\
- Report Type:** Letter (dropdown menu)
- System Location:** -none- (dropdown menu)
- Render Type:** -none- (dropdown menu)
- Archive Type:** -none- (dropdown menu)
- Report Group:** Letters (dropdown menu)
- Inactive:** (checkbox, highlighted with an orange box)

At the bottom of the dialog box are four buttons: Duplicate, Delete, Save, and Cancel.

Figure 5: Inactive option within Report Setup

Whenever a profile or record is marked inactive, it is removed from its setup listing within Administration. To include inactivated profiles or records in these listing, see [Mass Record Selection Options](#).

INTERNAL REFERENCE:

MOV-3361, MOV-6643, MOV-6645

Administration: Personnel

Personnel Documents, when removed, are no longer saved.

On the Documents tab in Personnel Setup, if you remove a document from the listing, either through the *Remove All Documents* or right-click *Remove Document* options, this document is permanently removed from the database.

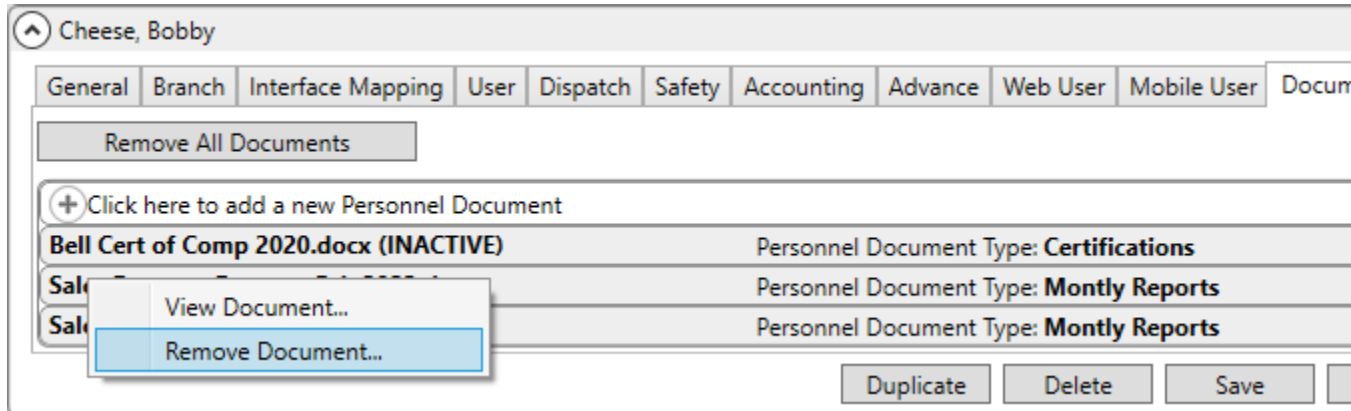


Figure 6: Personnel Setup > Documents

On prior releases of MoversSuite, removing a document just set the Inactive flag and hide the document from showing within the Documents tab in [Personnel Setup](#) or within the Documents listing within [Personnel Information](#).

When you upgrade to this release of MoversSuite, all personnel documents marked as Inactive will be permanently removed from your database, which includes the `DocumentImage` table within your MoversSuite Documents database.

You can continue to mark documents as Inactive by double-clicking a record and ticking the Inactive setting from within [Personnel Setup](#) > Documents tab.

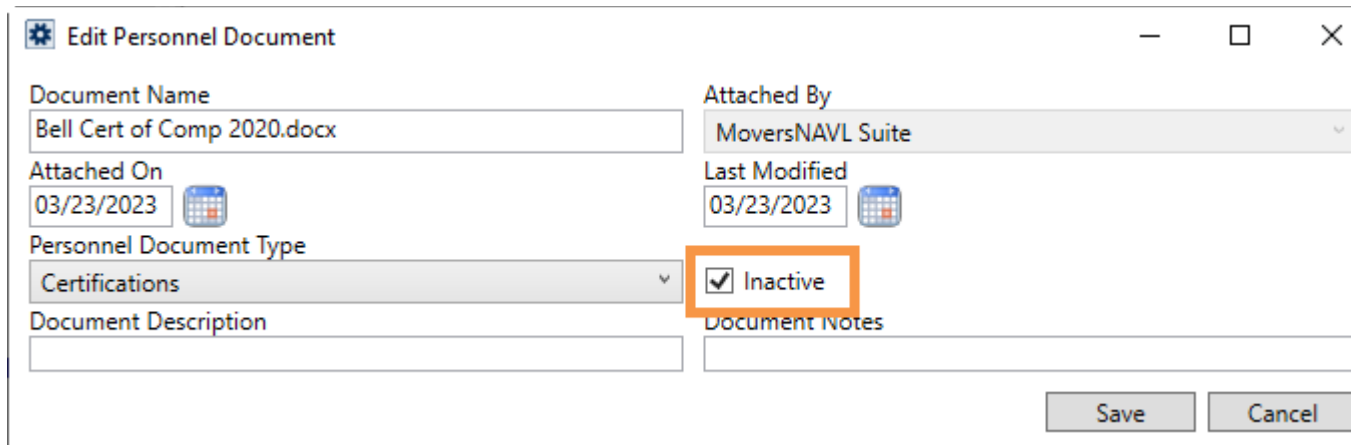


Figure 7: Edit Personnel Document screen

These records can be seen in the grid with “(INACTIVE)” appended to the filename. You can restore visibility of a document by unchecking the Inactive flag.

RELATED INFORMATION:

[Personnel Document](#)
[Personnel Information](#)
[Personnel Setup](#)

INTERNAL REFERENCE:

MOV-5522, MOV-6673, MOV-6674

Administration: Operations

Equipment records allows unlimited use of Notes.

Do you have lots of information to keep track of on your equipment? Within [Equipment Setup](#), enjoy a larger field size for easier viewing and unlimited capacity to document all the data needed.

14' Box Truck - (471)

General Branch Safety Other Documents

Description: 14' Box Truck

Equipment Type: Pack Van

Status: Active

Equipment Number: 471

VIN:

Make:

Year:

Effective Date:

Available for Local Moves

Available for Long Distance

Details

Length:

Height:

Cubic Feet:

Weight:

Level:

Note:

Duplicate Delete Save Cancel

Figure 8: Within Equipment records, Note has unlimited capacity.

NOTE: This information is only visible within the [Equipment Setup](#).

INTERNAL REFERENCE:
MOV-6658, MOV-6671

BI Tool

Two new columns are available within the Container Information view.

The columns listed have been added to the Commission Statement Detail view as indicated in the table below:

BI Tool: Category	BI Tool: View	New Column	Data Location
Order Information	Container Information	Cost	Move Information tab > Container Tracking
		Note	Move Information tab > Container Tracking

RELATED INFORMATION:

[BI Tool](#)
[BI Tool Views](#)

INTERNAL REFERENCE:
MOV-6651

Version 2023 R07 Fixes

This section lists the fixes made to MoversSuite.

NO FIXES IN THIS RELEASE

Version 2023 R07 Database Changes

The following table lists changes made to the MoversSuite database for this release.

Table	Change
Container	Added <code>Cost</code> and <code>Note</code> to allow you to manage additional data for Container records as managed through Container Setup and through Container Information . (MOV-6651)
EqType	Added <code>Inactive</code> to allow you mark an Equipment Type Setup record as Inactive. (MOV-2358)
Equip	Updated <code>Note</code> to allow you to enter a Note in Equipment Setup that is larger than 60 characters in total length. (MOV-6658)
LaborType	Added <code>Inactive</code> to allow you mark a Labor Type Setup record as Inactive. (MOV-2359)
MobileCrewTimeActivity	Added <code>Inactive</code> to allow you mark a Crew Activity Setup record as Inactive. (MOV-6224)
ReportLetter	Removed <code>Inactive</code> to due to the Inactive flag being added to the <code>Reports</code> table. (MOV-3361)
Reports	Added <code>Inactive</code> to allow you mark a Report Setup record as Inactive. (MOV-3361)
RevGroups	Added <code>Inactive</code> to allow you mark a Revenue Group Setup record as Inactive. (MOV-2354)

MOVERSSUITE DATABASE SCHEMA RESOURCES:

[Tables Listing](#)

[Documents Table Listing](#)

[Data Views Listing](#)

RELATED TOPIC:

[Schema Changes](#)

Version 2023 R07 Release Requirements

For software compatibility for this version of MoversSuite, see [Software Compatibility](#).

For all requirements, see:

[System Requirements](#)

[Hardware Requirements](#)

[Software Requirements](#)

Recent Changes

This section lists changes to the requirements that affect this specific version of MoversSuite.

NO RECENT CHANGES TO RELEASE REQUIREMENTS

Version 2023 R07 Known Issues

The following issues are problems that may affect your decision to upgrade to this version of MoversSuite. The following issues are not resolved for this release.

QuickBooks Support for IE11 Deprecating for Authorization Screens (September 8, 2020)

Due to security requirements, starting Sept. 8, 2020, only Chromium-based embedded browsers will be supported for **QuickBooks Online Connection Authorization** screens and Internet Explorer 11-based embedded browsers will no longer work.

For authorization process in MoversSuite, the previous two versions of Google Chrome, Mozilla Firefox, Microsoft Edge, and Safari (11+) are supported. This is for the users who first turn the QuickBooks feature on. Or, in case, the feature is being used after a long while. Refer to [this blog](#) for further details on changes made.

Supported Windows Themes

Related to the scaling issue (listed below), MoversSuite recommends that if your client server is on Windows 10, that you avoid using themes developed for earlier versions of Windows. In other words, please load and use themes developed for the current version of Windows that you are on.

NOTE: The Aero theme works well with Windows Server 2008 R2. Reference the following video as a guide to installing the theme service and theme itself:
https://www.youtube.com/watch?v=Q_8VopNXVhE

Here is a link to additional information on Desktop Themes:
<https://support.microsoft.com/en-us/help/13768/desktop-themes-featured>

Screen scaling not available with MoversSuite

With the advances in screen size and resolution, many underlying applications are not able to deal with all the variations in configurations available to the variety of high definition (HD) screens, such as not being able to read field labels, etc. Due to this limitation, MoversSuite cannot scale as desired in all situations. **UPDATE:** With the release of MoversSuite 2018 R15, a solution has been implemented to address many of the issues involving scaling. (3705, 4114)

Until there is a better solution to scaling, EWS Group recommends that if you experience scaling problems with the MoversSuite application keep the size of your application to 100% and change the resolution as desired. On Windows machines, you can verify and/or update the display settings as follows:

1. Right-click somewhere on your desktop and select **Display Settings**
2. Set the **Change the size of text, apps, and other items** to 100%.
3. Click on **Apply** to save the changes.
4. Click on **Advanced display settings**.
5. Make changes to the **Resolution** as needed.
6. Click on **Apply** to save the changes.
7. Close the screen by pressing the **X** in the upper right-hand corner of the screen.